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# **Broker Bulletin**

January | 2022

## **Broker Services**

321.434.5265 <u>HFBroker@HF.org</u> <u>hf-</u> <u>brokers@plusoscar.co</u> m

### **Commissions**

# For plan year 2021 and prior

Commissions@HF.org

## For plan year 2022 and beyond

hf-broker commissions@plusosc ar.com

## **Broker Support Line**

Local: 321.434.4945 Toll Free: 877.693.6489 HFHPInfo@HF.org

# Making a Payment on 2022 Individual and Family Plans

Health First Health Plans and AdventHealth Advantage Plans offer convenient ways for members to make payments and for agents to collect premium.

See attached **Making a Payment** guide for easy reference.

**For Members:** The Member Premium Payment flyer is designed to offer helpful payment options to your clients. Payment activity taken by members will also be reflected in your Broker Portal.

**For Agents:** Through the **broker portal** you may now assist with:

- · Making one-time payments on behalf of the member
- · Save a member payment method
- Enroll members in autopay

To make a payment, simply log into the broker portal **and** follow the steps below.

### Make a One-Time Payment

- Select the Individual Book to view your Book of Business
- Select the Make a payment button, next to the client you'd like to assist, and enter the payment amount, payment method, and member email address where payment confirmation should be sent to
- After payment is made, allow 24 hours for payment to reflect an updated policy status in the portal

### **Save Member Payment Method**

- To save a client's payment method for future use, click into the individual policy record from the Book of Business and navigate to the Billing & payments tab
- Under the Saved payment method section, click on Add a payment method

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- You will be prompted to enter either the client bank account information or credit card information and click Save
- The system will store and save the last payment method used, whether bank account information or credit card information

### **Brokers to Enroll Member in Autopay**

- To enroll a client in monthly autopay, follow the same steps to save a payment method outlined above
- After entering either the client bank account information or credit card information, change Enroll in Autopay from Off to On and click Save
- A payment for your client's monthly premium will be made from their saved payment method on the last day of every month

### **Important Contact Information**

For helpful contact information please review the attached **Broker Contact Sheet**.

We value and appreciate your partnership.

Health First | HFBroker@HF.org









Health First Health Plans | 6450 U.S. Highway 1, Rockledge, FL 32955

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